



29 September, 2015

The Manager
Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

**Argo Global Listed
Infrastructure Limited**

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ASIC relief granted to align first half-year result reporting

Argo Global Listed Infrastructure Limited (AGLI or Company) was incorporated on 26 March 2015, although it did not list on the Australian Securities Exchange (ASX) or commence operations as a listed investment company until 3 July 2015.

Section 323D(5) of the Corporations Act 2001 (Act) requires that a half-year for a company be the first six months of a financial year, which in AGLI's case would be the six months from incorporation to 26 September 2015. However, AGLI has agreed with the ASX that it will report to the ASX for the period from incorporation to 31 December 2015.

It is the Board's view that the preparation of two sets of results for overlapping periods may confuse investors as to AGLI's financial performance, particularly as operations did not commence until 3 July 2015.

On 29 September 2015, the Australian Securities & Investments Commission (ASIC) granted AGLI's application for relief from its reporting requirements under the Act for the six months ended 26 September 2015. This relief allows the Company to align its reporting requirements and release one set of half-year results for the period ending 31 December 2015.

AGLI will now lodge its first half-year financial report for the period from incorporation to 31 December 2015, and its first annual report for the period from incorporation to 30 June 2016.

AGLI's continuous disclosure obligations are unaffected, including the release of month-end net tangible asset backing (NTA) figures in accordance with ASX Listing Rules. In addition, to provide more regular updates, the Company will continue to publish weekly estimates of its NTA.

Yours faithfully,
ARGO GLOBAL LISTED INFRASTRUCTURE LIMITED

A handwritten signature in black ink, appearing to read 'T.C.A. Binks', is written over a horizontal line.

T.C.A. Binks
Company Secretary