



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

1 July 2015

Argo Global Listed Infrastructure Limited

PRE-QUOTATION DISCLOSURE

Argo Global Listed Infrastructure Limited (the "Company") was admitted to the Official List of ASX Limited today, Wednesday, 1 July 2015.

Official quotation of the Company's securities will commence at 11:00 am AEST on Friday, 3 July 2015.

The following information is released as pre-quotation disclosure.

1. Distribution schedule – shares
2. Distribution schedule – options
3. Top 20 holders – shares
4. Top 20 holders – options
5. Appendix 1A and Information Form and Checklist
6. Constitution
7. Updated pro-forma statement of financial position
8. Option Terms
9. Securities Trading Policy

Security Code: ALI

Adrian Smythe
Manager, Listings Compliance

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